

CLE Program Announcement Qualifies for NJ Newly Admitted Open to all Attorneys

The Do's and Don'ts of Estate Planning

Thursday, November 30, 2023 | 6:00 p.m. – 8:35 p.m. (Eastern time)

Rutgers Law School - Zoom

Estate Planning is a topic that lawyers cannot avoid, whether as part of their own practice, or just fielding questions from family, friends, and clients, or with regard to planning their own estates. This session will explore the fundamentals of Estate Planning and look at some of the cutting-edge topics as time permits. When things go wrong litigation might ensue, so the subject of estate litigation and avoiding such litigation will be discussed. Finally, the role of the Surrogate will be examined along with practical pointers on how to make things go smoothly with that office.

Speakers:

Cheryl Nidorf Austin, CNA Consults LLC (Guidance for Estate Administration, Guardianships and Adoptions), retired Deputy Surrogate, Camden County Samantha Heaton, Esq., Associate, Kulzer & DiPadova, P. A. Herbert Hinkle, Esq., Adjunct Professor of Law, Rutgers Law School Sue McKenna, Esq., Deputy Surrogate, Gloucester County Steven K. Mignogna, Esq., Partner, Archer & Greiner, P.C.

CLE Credit: NJ: 3.3 | NY: 3.0 | PA: 2.5 See page 2 for CLE details.

CLE Registration Fee: \$75

NJ CLE Information: This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 3.3 hours of total CLE credit. This program also qualifies for 3.3 hours of credit for Basic Estate Planning for NJ newly admitted lawyers.

Register at rutgerscle.com

ipe@law.rutgers.edu Rutgers Law School

CLE INFORMATION

Rutgers Law School is an approved New Jersey (418) and Pennsylvania (824) continuing legal education provider. In addition, this program qualifies for New York CLE credit pursuant to the Approved Jurisdiction policy. If you are seeking CLE credit, you must attend, complete an attendance form and evaluation, and have paid the applicable CLE fee.

NJ CLE Information: This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 3.3 hours of total CLE credit.

NY CLE Information: This program qualifies for New York CLE credit pursuant to the <u>Approved Jurisdiction Policy</u>. This transitional and non-transitional continuing legal education program qualifies for a maximum of 3.0 credit hours (based on a 50-minute hour) New York attorneys must view the entire program to receive CLE credit (no partial credit allowed).

PA CLE Information: This program has been approved by the Pennsylvania Continuing Legal Education Board for 2.5 hours of CLE credit.

Other Jurisdictions: Rutgers Law School does not seek direct accreditation of live programs or webinars in other states. However, some states allow attorneys to earn credit through reciprocity or self-submission. Attorneys must research CLE rules and request accreditation from their respective state/jurisdiction. Rutgers Law School will provide proof of attendance.

Attendance Reporting: If you are seeking CLE credit, you must 1. register at <u>rutgerscle.com</u>; 2. pay the applicable CLE fee; 3. in-person - upon arrival, sign in and receive an attendance form and evaluation, upon departure, certify your attendance for the entire program or segments, and hand in the completed attendance form and evaluation; 4. remote – make note of CLE codes announced intermittently, and link to digital CLE form and evaluation shared toward the end of the program and complete the form.

For in-person attendees, Rutgers Law School will distribute hard copies of the certificates of attendance for New Jersey and New York attorneys at the end of the program and submit attendance for Pennsylvania attorneys within 30 days of the program.

For remote attendees, Rutgers Law School will email certificates of attendance for New Jersey and New York attorneys and submit attendance for Pennsylvania attorneys within 30 days of the program.

CLE Materials: Thorough, high-quality, and carefully written materials shall be distributed to all attendees electronically before or at the program.

Format: Faculty in room with participants or Zoom webinar, alternative, verifiable, live simultaneous transmission with synchronous interactivity (questions allowed during program).

Cancellation Policy: Cancellation notices must be received by email to ipe@law.rutgers.edu at least 24 hours before the program to qualify for a refund, less a \$5 administrative fee. There are no refunds after this time except for extraordinary circumstances as determined by the director or program coordinators. You may opt to receive credit for the full amount paid and apply it toward another program within a year. Substitutions are accepted by email to ipe@law.rutgers.edu at least two hours before the program.

Financial Hardship Policy: We are strongly committed to professional development and seek to make our programs affordable to attorneys. If possible, we will provide reduced tuition, tuition waiver or scholarship to attorneys who demonstrate financial hardship. Requests should be made prior to the program date by email to ipe@law.rutgers.edu.