



RUTGERS

Law School
INSTITUTE FOR PROFESSIONAL EDUCATION



Wills for Heroes Training

Thursday, September 21, 2023 | 1:00 p.m. – 2:30 p.m. (Eastern time)

Zoom Webinar

This training is designed to provide the basics of drafting a simple will, power of attorney documents, and living wills. The Wills for Heroes pro bono program serves first responders (police, fire, EMT), healthcare workers, veterans, and military members (active or retired) and their spouses/partners. Topics and sample forms include, wills, powers of attorney, and healthcare directives. This training is open to all lawyers and CLE credit is available.

The next Wills for Heroes pro bono program is in person on Saturday, September 23, 2023, from 9 a.m. to 2 p.m. in Parsippany, New Jersey. By participating, you'll have the chance to give back to those who selflessly serve our communities. Attorneys must be actively licensed in New Jersey and complete this training. The CLE fee is waived for volunteers. While experience in will drafting is a plus, it is not required for an attorney to volunteer. Sign up to be a volunteer at Eventbrite: <https://go.rutgers.edu/wfh.attorney>. Don't miss this opportunity to make a meaningful impact!

See page 2 for the agenda; see page 3 for CLE details. This program can be used toward the New Jersey newly admitted attorney requirement.

Speaker:

[Joshua F. Cheslow, Esq.](#)

Drescher & Cheslow, P.A.

Manalapan, New Jersey

<https://drescher-cheslow.com/staff-member/joshua-f-cheslow-esq>

CLE Credit: NJ 1.8 | NY: 1.5 | PA: 1.5

CLE Fee: \$30. Waived for volunteers with promo code **PROBONO** (not case-sensitive).

Register at **rutgerscle.com**



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AGENDA

- 1:00:00 PM Start
- 1:00:00 PM Conflicts of Interest / Waiver for representing spouses or domestic partners
- 1:05:00 PM Wills
- Disposition of the Estate - probate v. non-probate property, tangible personal property, bequests, residue, spouses, children, retention trusts, contingent gifts, tax provisions
 - Fiduciaries and duties: executor, trustee, guardian
 - Potential questions: disinheriting, subsequent marriage or divorce, future children, funeral instructions
- 2:00:00 PM Durable Financial Powers of Attorney
- 2:15:00 PM Durable Healthcare Power of Attorney/Living Wills
- 2:25:00 PM Terminating the Attorney/Client Relationship
- 2:30:00 PM End

CLE INFORMATION

Rutgers Law School is an approved New Jersey (418) and Pennsylvania (824) continuing legal education provider. In addition, this program qualifies for New York CLE credit pursuant to the [Approved Jurisdiction policy](#). If you are seeking CLE credit, you must attend, complete an attendance form and evaluation, and have paid the applicable CLE fee.

NJ CLE Information: This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 1.8 hours of total CLE credit. This program can be used toward the New Jersey newly admitted attorney requirement.

NY CLE Information: This transitional and non-transitional continuing legal education program qualifies for a maximum of 1.5 credit hours (based on a 50-minute hour), of which an aggregate of 1.5 credit hours can be applied toward the Areas of Professional Practice requirement or the Skills requirement. Duplicate credit for the same hour of instruction is not permitted; an election must be made by the attendee, and each hour may be counted as satisfying only one category of instruction. New York attorneys must view the entire program to receive CLE credit (no partial credit allowed).

PA CLE Information: This program has been approved by the Pennsylvania Continuing Legal Education Board for 1.5 hours of substantive law, practice, and procedure CLE credit.

Other Jurisdictions: Rutgers Law School does not seek direct accreditation of live programs or webinars in other states. However, some states allow attorneys to earn credit through reciprocity or self-submission. Attorneys must research CLE rules and request accreditation from their respective state/jurisdiction. Rutgers Law School will provide proof of attendance.

Attendance Reporting: For Zoom attendees, during the program, codes will be announced at random intervals. Keep track of these codes, which you will need to confirm your attendance. A link to an attendance and evaluation form will be provided at the end of a webinar or upon request by email.

If you meet our CLE requirements, Rutgers Law School will submit attendance to Pennsylvania, and issue certificates of attendance for New Jersey and New York within 30 days of the program.

Rutgers Law School will email certificates of attendance for New Jersey and New York attorneys and submit attendance for Pennsylvania attorneys within 30 days of the program.

CLE Materials: Thorough, high-quality, and carefully written materials shall be distributed to all attendees electronically before or at the program.

Format: Zoom webinar, alternative, verifiable, live simultaneous transmission with synchronous interactivity (questions allowed during program).

Cancellation Policy: Cancellation notices must be received by email to ipe@law.rutgers.edu at least 24 hours before the program to qualify for a refund, less a \$10 administrative fee. There are no refunds after this time except for extraordinary circumstances as determined by the director or program coordinators. You may opt to receive credit for the full amount paid and apply it toward another program within a year. Substitutions are accepted.

Financial Hardship Policy: We are strongly committed to professional development and seek to make our programs affordable to attorneys. If possible, we will provide reduced tuition, tuition waiver or scholarship to attorneys who demonstrate financial hardship. Requests should be made prior to the program date by email to ipe@law.rutgers.edu.