

## **Fundamentals of New Jersey Probate Practice**

Wednesday, November 6, 2024 | 9:30 a.m. – 12:20 p.m. (Eastern time)

Rutgers Law School - Zoom

This nuts-and-bolts program is a must for any attorney new to handling probate administration. The speakers will take you through the process of estate administration from start to finish, including a discussion of the filings involved and the tax and non-tax considerations that should be kept in mind as you settle the estate. Topics include:

- The Role and Responsibilities of the Surrogate
- Presenting an application for probate or administration in the Surrogate's Court
- Probate practice in the Superior Court, Chancery Division, Probate Part
- Assisting fiduciaries with estate administration (marshaling assets, identifying and satisfying creditors and distributing interests to beneficiaries and heirs)
- Federal and state death tax filing requirements and considerations for payment of the taxes.

## **Speakers**

**Donald P. Craig, Esq.** 

Of Counsel, Archer & Greiner, P.C.

Brenda Lee Eutsler, Esq.

Brenda Lee Eutsler & Associates, P.A

Adam K. Rosen, Esq.

**Deputy Surrogate of Camden County** 

**CLE Credit**: **NJ: 3.3** | **NY: 3.0** | **PA: 2.5** See page 2 for CLE details.

**CLE Registration Fee: \$75** 

## Register at rutgerscle.com

## **CLE INFORMATION**

Rutgers Law School is an approved New Jersey (418) and Pennsylvania (824) continuing legal education provider. In addition, this program qualifies for New York CLE credit pursuant to the Approved Jurisdiction policy. If you are seeking CLE credit, you must attend, complete an attendance form and evaluation, and have paid the applicable CLE fee.

**NJ CLE Information:** This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 3.3 hours of total CLE credit.

**NY CLE Information:** This program qualifies for New York CLE credit pursuant to the <u>Approved Jurisdiction Policy</u>. This transitional and non-transitional continuing legal education program qualifies for a maximum of 3.0 credit hours (based on a 50-minute hour) New York attorneys must view the entire program to receive CLE credit (no partial credit allowed).

**PA CLE Information:** This program has been approved by the Pennsylvania Continuing Legal Education Board for 2.5 hours of CLE credit.

**Other Jurisdictions:** Rutgers Law School does not seek direct accreditation of live programs or webinars in other states. However, some states allow attorneys to earn credit through reciprocity or self-submission. Attorneys must research CLE rules and request accreditation from their respective state/jurisdiction. Rutgers Law School will provide proof of attendance.

**Attendance Reporting:** If you are seeking CLE credit, you must 1. register at <u>rutgerscle.com</u>; 2. pay the applicable CLE fee; 3. in-person - upon arrival, sign in and receive an attendance form and evaluation, upon departure, certify your attendance for the entire program or segments, and hand in the completed attendance form and evaluation; 4. remote – make note of CLE codes announced intermittently, and link to digital CLE form and evaluation shared toward the end of the program and complete the form.

For in-person attendees, Rutgers Law School will distribute hard copies of the certificates of attendance for New Jersey and New York attorneys at the end of the program and submit attendance for Pennsylvania attorneys within 30 days of the program.

For remote attendees, Rutgers Law School will email certificates of attendance for New Jersey and New York attorneys and submit attendance for Pennsylvania attorneys within 30 days of the program.

**CLE Materials:** Thorough, high-quality, and carefully written materials shall be distributed to all attendees electronically before or at the program.

**Format:** Faculty in room with participants or Zoom webinar, alternative, verifiable, live simultaneous transmission with synchronous interactivity (questions allowed during program).

**Cancellation Policy:** Cancellation notices must be received by email to ipe@law.rutgers.edu at least 24 hours before the program to qualify for a refund, less a \$5 administrative fee. There are no refunds after this time except for extraordinary circumstances as determined by the director or program coordinators. You may opt to receive credit for the full amount paid and apply it toward another program within a year. Substitutions are accepted by email to ipe@law.rutgers.edu at least two hours before the program.

**Financial Hardship Policy:** We are strongly committed to professional development and seek to make our programs affordable to attorneys. If possible, we will provide reduced tuition, tuition waiver or scholarship to attorneys who demonstrate financial hardship. Requests should be made prior to the program date by email to ipe@law.rutgers.edu.