

INTRODUCTION TO PROBATE AND ESTATE ADMINISTRATION

Monday, December 1, 2014

5:30 p.m. – 8:15 p.m.

Rutgers School of Law-Newark

Center for Law and Justice | 123 Washington Street | Newark, NJ 07102

This program will discuss the probate process, including simple and solemn probate, the various forms of administration and the preparation of estate, inheritance and income tax returns, estate accountings and concluding the administration of the estate. Federal and New Jersey Estate and Inheritance Taxes will be presented and sample tax returns will be provided and discussed. Questions will be allowed at any time during the program. An outline and sample estate administration forms and tax returns will be provided.

Faculty:

Peter J. Bakarich, Jr.

Shareholder | Shoobe and Bakarich, P.C. | Paramus, New Jersey

Mr. Bakarich practices in the areas of Estate and Trust Planning and Administration; International Estate Planning; Probate; Wills, Living Trusts, Powers of Attorney, Advance Directives/Living Wills; Estate, Inheritance and Gift Taxes; Federal and State Taxation; Professional Corporations; Pension and Profit-Sharing Plans.

Admitted to practice in New Jersey and New York, and before the United States Tax Court, Mr. Bakarich is a member of the American, New Jersey State, New York State, Passaic County and Bergen County Bar Associations. He has been President of the Estate Planning Council of Bergen County and the Greater New Jersey Estate Planning Council, and has been selected as a Fellow of the American College of Trust and Estate Counsel (ACTEC).

CLE Credit Hours: 3.1 NJ | 3.0 NY | 2.5 PA

Qualifies for NJ Newly Admitted CLE Credit

Registration Fee: \$75

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