

Fundamentals of New Jersey Estate Planning

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Wednesday, October 8, 2014

9:00 a.m. – 12:00 p.m.

Rutgers School of Law - Camden

217 North 5th Street, Camden, NJ

This nuts-and-bolts program is a must for any attorney new to handling estate planning . The speakers will take you through the process of estate planning from start to finish. Topics include:

- Discussion of wills, fiduciaries, intestate distribution, related statutes
- Notice of Probate, probate process
- Original Will, Holographic Will, documents intended as wills
- Probate v. non probate property,
- Pour over Will, revocable trust, QTIP trusts
- Powers of Attorney –limited, general, durable, springing
- Disclaimers, Disclaimer Trusts, Digital Assets, Pot Trusts
- Gifts, Medicaid rules, look back period, advanced directives

Faculty:

Donald P. Craig, Esq., Of Counsel at Archer & Greiner, P.C., focuses on Estate Litigation , including disputes between fiduciaries and beneficiaries, guardianship matters and accountings.

Ryan P. Flynn, Esq., Financial Advisor at Morgan Stanley Wealth Management - The VanDusen Epstein Group

Tara Zane, Esq., Associate in the Estate and Trust Services Department of Archer & Greiner, P.C., focuses on estate planning, estate and trust administration, and estate and trust litigation.

Who should attend: This program is valuable to new attorneys and those new to New Jersey estate planning. **This program counts toward the newly admitted attorney requirements in New Jersey for estate planning.**

CLE Credit: **3.3 credit hours NJ**
 3.0 credit hours NY
 2.5 credit hours PA

Registration Fee: \$75

Register at www.rutgerscle.com