

MAINTAINING ATTORNEY TRUST AND BUSINESS ACCOUNTS

Wednesday, April 26, 2017

6:00 p.m. - 8:15 p.m.

This program will be videoconferenced in Newark from the live presentation in Camden.

Rutgers Law School

Center for Law and Justice | 123 Washington Street | Newark, NJ 07102

This program will cover the key requirements of the New Jersey Court Rules and the Rules of Professional Conduct with respect to handling client funds, maintaining attorney trust, business and fiduciary accounts and the required recordkeeping. This will be done by providing a first-hand view of the audit process, red flags and how to avoid issues during an audit.

Topics include:

- The recordkeeping requirements as per NJ Court Rule 1:21-6 and RPC 1.15
- Random audit procedures and findings
- Common recordkeeping problems
- Disciplinary audit procedures and findings
- Trust Overdraft Program
- Overview of disciplinary process

Faculty:

William Ruskowski, Chief of Investigations, New Jersey Supreme Court, Office of Attorney Ethics, Random Audit Program

Mary E. Waldman, C.F.E., Assistant Chief Auditor, New Jersey Supreme Court, Office of Attorney Ethics, Random Audit Program

CLE Credit Hours: 2.5 NJ (incl. 1.2 ethics) | 2.5 NY (incl. 2.5 ethics) | 2.0 PA (incl. 2.0 ethics)

NJ CLE Information: This program has been approved as an alternate verifiable learning format by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 2.5 hours of total CLE credit. Of these, 1.2 qualify as hours of credit for ethics/professionalism and 1.3 qualify as hours of credit for NJ newly admitted credit.

Register at <u>rutgerscle.com</u> **Registration Fee: \$50**