

ESTATE PLANNING AND WILL DRAFTING FUNDAMENTALS

Tuesday, May 23, 2017

5:30 p.m. - 8:25 p.m.

Rutgers Law School

Center for Law and Justice | 123 Washington Street | Newark, NJ 07102

This program will introduce the attorney to the estate planning process, including the drafting of Wills, Trusts, Durable Powers of Attorney, Living Wills with Designation of Health Care Representative, Beneficiary Designations and related documents. The attorney will be guided from the initial client interview, through the drafting of the various estate planning documents and to their execution. The tax aspects of estate planning will also be discussed. While the general focus will be on New Jersey law, many of the fundamentals discussed will apply to all jurisdictions. Questions will be allowed at any time during the seminar. Sample forms will be provided and discussed.

Faculty:

Peter J. Bakarich, Jr.

Shareholder | Shoobe and Bakarich, P.C. | Paramus, New Jersey

Mr. Bakarich practices in the areas of Estate and Trust Planning and Administration; International Estate Planning; Probate; Wills, Living Trusts, Powers of Attorney, Advance Directives/Living Wills; Estate, Inheritance and Gift Taxes; Federal and State Taxation; Professional Corporations; Pension and Profit-Sharing Plans.

Admitted to practice in New Jersey and New York, and before the United States Tax Court, Mr. Bakarich is a member of the American, New Jersey State, New York State, Passaic County and Bergen County Bar Associations. He has been President of the Estate Planning Council of Bergen County and the Greater New Jersey Estate Planning Council, and has been selected as a Fellow of the American College of Trust and Estate Counsel (ACTEC).

CLE Credit Hours: 3.2 NJ | 3.0 NY | 2.5 PA

Registration Fee: \$75

NJ CLE Information: This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 3.2 hours of total CLE credit. This program also qualifies for 3.2 hours of credit for NJ basic estate planning for NJ newly admitted lawyers.

Register at rutgerscle.com