

PROBATE AND ESTATE ADMINISTRATION: PREPARING APPLICABLE US AND NJ TAX RETURNS

Monday, December 4, 2017

5:30 p.m. – 7:45 p.m.

Rutgers Law School

Center for Law and Justice | 123 Washington Street | Newark, NJ 07102

This program will discuss when US and NJ estate tax returns, NJ inheritance tax returns, US and NJ individual and fiduciary income tax returns and US gift tax returns are required in the administration of an estate. Sample estate and inheritance tax returns will be provided and discussed. Questions will be allowed at any time during the program.

Faculty:

Peter J. Bakarich, Jr., Esq.

Winne Banta Basralian & Kahn, P.C. | Hackensack, New Jersey

Mr. Bakarich practices in the areas of Estate and Trust Planning and Administration; International Estate Planning; Probate; Wills, Living Trusts, Powers of Attorney, Advance Directives/Living Wills; Estate, Inheritance and Gift Taxes; Federal and State Taxation; Professional Corporations; Pension and Profit-Sharing Plans.

Admitted to practice in New Jersey and New York, and before the United States Tax Court, Mr. Bakarich is a member of the American, New Jersey State, New York State, Passaic County and Bergen County Bar Associations. He has been President of the Estate Planning Council of Bergen County and the Greater New Jersey Estate Planning Council, and has been selected as a Fellow of the American College of Trust and Estate Counsel (ACTEC).

CLE Credit Hours: 2.6 NJ | 2.5 NY | 2.0 PA

Registration Fee: \$65

NJ CLE Information: This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 2.6 hours of total CLE credit. This program also qualifies for 2.6 hours of credit for NJ basic estate administration for NJ newly admitted lawyers.

Register at rutgerscle.com