

FUNDAMENTALS OF NEW JERSEY ESTATE PLANNING

Wednesday, March 28, 2018 | 6:00 p.m. – 9:00 p.m.

Rutgers Law School 217 North Fifth Street | Camden, NJ 08102

New and seasoned practitioners alike will benefit from this overview of estate planning in New Jersey.

Topics include:

- The purpose of estate planning
- Wealth transfer taxation
- Government dictated default consequences
- Review of documents
- Some advanced planning techniques
- Planning for incapacity
- Practical asset protection planning, digital estate planning, same sex marriage and related matters, prudent investing and post mortem planning
- Ethical considerations in estate planning practice

This program also qualifies for New Jersey newly admitted lawyer credit for estate planning practice.

Faculty:

Adam P. Wilson, Esq., Hinkle, Fingles, Prior & Fischer, P.C. Mr. Wilson specializes in disability law and counsels clients on a wide range of issues including special education, adult services, and estate planning.

CLE credit hours: 3.3 NJ | 3.0 NY | 2.5 PA

NJ CLE Information: This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 3.3 hours of total CLE credit.

Register at <u>rutgerscle.com</u> Registration Fee: \$80