

# **PROBATE AND ESTATE ADMINISTRATION IN NEW JERSEY: PROCEDURES AND APPLICABLE TAX RETURNS**

**Tuesday, October 16, 2018**

4:00 p.m. - 8:15 p.m.

**Rutgers Law School**

Center for Law and Justice | 123 Washington Street | Newark, NJ 07102

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This program will discuss the probate process, including simple and solemn probate, the various forms of administration and the preparation of the estate inventory and accounting, as well as estate, inheritance and income tax returns. Federal and New Jersey estate and inheritance taxes will be presented and sample tax returns will be provided and discussed. It will also discuss the duties of the executor in administering the estate's various assets, the use of disclaimers, distributions to beneficiaries and concluding the administration of the estate. An outline and sample forms will be provided.

## **Faculty:**

**Peter J. Bakarich, Jr.**

**Winne Banta Basralian & Kahn, P.C. | Hackensack, New Jersey**

Mr. Bakarich is admitted to practice in New Jersey and New York, and before the United States Tax Court. He is a member of the American, New Jersey State, New York State, Passaic County and Bergen County Bar Associations. He has been President of the Estate Planning Council of Bergen County and the Greater New Jersey Estate Planning Council, and has been selected as a Fellow of the American College of Trust and Estate Counsel (ACTEC).

**CLE Credit: NJ: 4.8 | NY: 4.5 | PA: 4.0**

**NJ CLE Information:** This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 4.8 hours of total CLE credit. This program also qualifies for 4.8 hours of credit for NJ basic estate administration for NJ newly admitted lawyers.

**Registration Fee: \$125**

**Register at [rutgerscle.com](http://rutgerscle.com)**